# Credit Objects' Custom Built Agentic Platform

A comprehensive autonomous agentic solution to handle all processes at a lender business



1000s of AI agents working on respective tasks

- **Credit Analysis Agent**  $\checkmark$
- $\checkmark$ **Bank Statement Analysis Agent**
- $\checkmark$ **Email Drafting Agent**
- Each agent is instructed to perform one task
- Collectively, they form an AI Agents Ecosystem to perform business

#### Customers Can

- **Create New Agents**  $\checkmark$
- Can Provide New Instructions to Agents Can Fine Tune / Update Instructions of  $\checkmark$
- $\checkmark$ **Existing Agent**



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AI



# Orchestration Agents

- Invoked by Two Method
  - ✓ Demon Codes
  - ✓ Streaming Framework
- Orchestration Agents are invoked and they perform instructions for respective tasks
- Communicate with other AI Agents to complete certain business process



## **Agentic Solution - Architecture**



Special Purpose AI Agents are invoked as and when required basis within the system. Tasks and Agents are mapped in Parameter Settings.

Orchestration Agents are invoked either by Demon codes or Streaming Framework. Settings for both are picked from System Parameters respectively.



ORION AI Agentic system is designed to leverage industry-standard protocols for seamless integrations and robust performance.



It ensures security, scalability, and compliance across all business functions.







### How many out-of-box AI Agents do we get with the system implementation?

You will get agents as per below

- Specialized Agents as per the number of business processes. For each business process, a specialized agent will be available
- Orchestration Agents as per the monitoring process of your business
- Total Agents = Specialized Agents + Orchestration Agents



Can customer create a new AI Agent and provide instructions to it?

YES



Can customer update existing instructions of an AI Agent?

YES



How many tools can an AI Agent use at one time?

There are four tools available; File-Search, Code-Interpreter, Storage, and Function-Calling. An Al Agent can use all four tools or None at a time, depending on the nature of the task associated to it.



#### How many new AI Agents, can a customer create in system?

There is no limit of creating AI Agents in the system.



#### Does the OpenAI subscription comes with the system?

Yes, but customer can establish their own OpenAl subscription as well to utilize the system. The OpenAl subscription details are provided in system admin settings.



#### Which OpenAI Model is integrated with the system?

COPL AI Assistant is integrated with the latest model of OpenAI. The Model being used is dependent on the subscription purchased by the customer. We highly recommend GPT-40 and GPT-40-mini models to be used.

#### Does creating new AI Agents cost us?

No, creating new agents does not cost the customer. The cost is based on Input / Output Tokens and usage of File-Search. You can view the latest cost by visiting the OpenAI documentation.



# THANK YOU

#### **CREDIT OBJECTS (PTY) LIMITED**

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