



ORION - BROKER PLATFORM

CREDIT OBJECT'S ORION - BROKER PLATFORM - SMS

The ORION - Broker Platform - Settlement Management System, the cuttingedge solution designed to revolutionize the way brokers manage settlements. ORION seamlessly integrates advanced technology with intuitive design to provide a comprehensive platform that streamlines the entire settlement process. From real-time tracking and automated documentation to enhanced compliance and robust reporting, ORION empowers brokers to achieve greater efficiency, accuracy, and transparency. Join us in transforming settlement management and experience the future of lending operations

CREDIT OBJECTS (PTY) LIMITED

DIGITALLY Yours

To request a demo, visit our website Click https://creditobjects.com.au Or Scan



info@creditobjects.com.au +61 437 915 184 +61 3 9097 1659

COMPANY INFO AND VISION

Credit Objects PTY LTD is renowned for providing top-notch software for the Asset Finance & Insurance industry. Our mission is to support our clients in achieving substantial growth as lenders, insurers, and finance brokers. We offer comprehensive solutions with a team of highly qualified and experienced experts ready to tackle any challenge. Currently, we are enjoying positive and profitable business relationships with our valued customers.

Credit Objects PTY LTD offers software solutions that deliver exceptional value to our customers. Our solutions are built from the ground up, meticulously considering the intricate and evolving requirements of the asset finance industry driven by regulatory compliance and technological advancements. We provide robust solutions designed to meet and exceed the needs of the asset finance industry, regardless of your role within it.

Workbasket

The Workbasket functionality in ORION serves as a centralized task management system. It allows users to organize, prioritize, and track their tasks related to loan processing. With configurable views and filtering options, users are able to customize their workbaskets to align with their workflow, ensuring no tasks are overlooked and improving productivity. Users are able to perform precise and comprehensive searches across multiple data fields, ensuring they can access the necessary information without delay. The workbasket's data is displayed as per the Access Level of the user. This functionality ensures robust security and control within the ORION platform. Administrators can define and manage user access levels, ensuring that sensitive information is only accessible to authorized personnel. This feature helps maintain data integrity and compliance with regulatory standards.

5+1	arch Grid We	rit Time 🖌	Action Item 6	ashboard	Olient Portal Ad	tivity Log				
Bag colores locale proge.										C fature
App Sec.(1)	Auris (2) Alle Sales (3)	Baratillar (j)	Description (j)	fin Areant (i)	Sun (j) árei	(i) Ander (i)	C) Periodice (g	Record copies (i)	Articultur (i)
1424		542.34	CONSUME LINE	0.00 0	HEROTOHING .	and Panances Services	ABUARD	FIN COVER	ALL HEAT	
100		#27 K	Concerned to an	24,100.00 44	A BARA SHEET	The Property Service.	Charles Makers.	Paritie B.	APPENDENCY	
1271	16-05-2002	903254	Consumer Loan	75/100.00 20		Zee Electronic Services	(#107.507	1001000	ALCC: HITER	545400
1/02	2848-2823	10410	Concern Laws	21(0010.00	Bill March 198	An Instant Newson	July Rolls	Ker Barth	ADDER Manag	29.012235
9824	65.60.2023	19065	Concernent trees	2,190.00 0	Many Sector	See Dranchi Amatery	Collin Dorih	Per life in	ADDID Manag	25.15.2025
7417	21-01-0302	1100236	CONSUME LINE	2,190.00 0	Management	and Print Coll Very Coll	Maximu	FOR COMP.	Alaba Miner	10000000 0
1414	24.01.2023	11002-01	Company Land	0.00 0	Man States	The Description of the states	Mark Adding	Periline In	ACCUT MANY	09.057025
7275	No.25-6062	1416034	VOCUMENT ADDR	2.00	NEROT VALUE	ARE INTEREMENTED	CONTRACT OF THE OWNER.	100 100 10	AGAIN HITEL	14134047
1918	18 (2) 2020.	12435.00	Concerned and	0.00	Man West	Pro Provide Service	dense fields	Pro De D	CONTRACTOR MANAGE	0101203
1513	06-01-2025	12517.56	Consumer Loans	0.00 0	Mater Service	Des Desects Carviers	Cotod Wilson	Two literation	ADDC Menty	95452823
7973	NU-121-2003	1000000	Stonesmer Laws	0.00 0	Manu Velacia	and broad and transmission	THE REPORT OF LAND	POINT OF A D	Added Storey	1010102000 1
1916	05.01 2023	17520.24	Company Land	27,400.00 44	n beer trebt-	Dis Daniel Analysis	(many difference)	The Ideal B	ACCURATE MARKING	45 15 2425
3767	and an area of the	1404104	CONTRACTOR LEADS	STORES IN	NAME OF TAXABLE PARTY O	and a management of the second	10 TO 1 TO 1 TO 1 TO 1	THE OWNER.	Added Internet	Antonia V
140	22.12.2022	1210335	Concessed lines	8,500.00	Man Village	Pro Provide Service	And the second second	Provide the second	CONTRACTOR MANAGEMENT	THE PARK IN
9434	26-16-2022	124240	Commercial Loen	53,100.00 64	C BRANIVATION	Zee Elmential Cervices	CALLS ANY APPRIL 1993	Two I Grantes	ADDC MIREA	95-12-2122
166	28-16-28-27	Factor 1	Conversion and Loose	10,000 10 10	No. March Statute	day be an and the same	And their	For The R	Aliabia Maring	2012280/
6411	54 14 MPP	LOWY ON	Concernent I was	47,100.00	Base Seaso	Per Danish Association	Mak Jacob	Para Mara Ba	ADDED MANY	16.11.2425 F
1.01	ally The balance	120/0/2	CONSUME LINE	ALAR 0. (4	estervence	and a shareball warning a	ALC: NOT	100 (2012)	ACLU HITST	21014222
401	12 46 3922	16230.20	No Pedate	42,261.02	Manufacture of Contracts	The Party of Arrows	200.008	Per line in	APPer Many	29.89.7822
292	00-00-2022	1542010	Consumer Loan	\$7,190.00 34	e energence	244 Energie Centres	Owner Ween	THE OWNER.	ALCC: HITE!	244342122
680	18 (8/242)	164611	Concerne Laws	10,0010 0	Man Value	dis Reported Names	Conce Page	Karline II.	All the blocky	0121220
A17	No. An ANNA	A REAL AND	Annual Address	5 LAA.00. A		The Parameter Frances	Second and American	Part Parts	A NAME AND ADDRESS.	Ad 10 1011
				57.0.000.000						

Finance Screen

The Financial Terms screen in ORION's Broker Platform SMS Module provides comprehensive details essential for loan agreements. It includes the Finance Amount, specifying the total loan amount provided to the borrower, and the Interest Rate, outlining the cost of borrowing. The module also covers Accessories, listing additional items financed with the loan, and provides a Fee Breakdown, detailing any charges or fees associated with the loan. Additionally, it incorporates Insurances Applied, indicating any insurance products included in the financing, and Trade In, which accounts for the value of any traded-in assets, ensuring a transparent and detailed financial overview for both brokers and borrowers.

Forms

The Forms functionality within the ORION Broker Platform's SMS Module offers a comprehensive solution for managing essential documentation processes. Users can effortlessly view forms in PDF format directly within the system, ensuring easy access and review of critical documents. Additionally, the platform enables users to email these forms to multiple recipients simultaneously, streamlining communication and collaboration. Further enhancing operational efficiency, the system provides the capability to send email and SMS notifications to recipients, facilitating the electronic signature process. This integrated approach not only simplifies document handling but also accelerates transaction cycles, ensuring a seamless and efficient user experience.

Supporting Documents

The ORION Broker Platform's SMS module includes a powerful "Supporting Documents" functionality that centralizes all documents related to loan processing. This feature allows users to view essential documents, ensuring they have all necessary information at their fingertips. Users can also email these documents directly from the system or send them via SMS to respective recipients for review or further action. Moreover, the platform facilitates the electronic signature (eSign) process, enabling recipients to sign documents digitally, thus expediting the loan processing workflow. This comprehensive document management capability ensures a seamless, efficient, and secure handling of all loan-related documentation.

Integrations

The ORION – Broker Platform SMS module supports robust third-party integrations, enhancing its functionality and efficiency. It seamlessly integrates with eDoc services, allowing for the electronic signing and management of documents, which streamlines the documentation process. This module also supports asset verification process that includes uploading and attaching images of the asset with the loan application.

Al Assistant

The AI Assistant within the ORION Broker Platform's SMS Module leverages generative AI to revolutionize the loan settlement process. It enhances settlement process by automating the analysis of loan applications, all checklist items have been covered. Additionally, it identifies deduction anomalies and potential fraud by detecting irregularities and inconsistencies, thus safeguarding the integrity of the loan settlement. The AI Assistant also ensures compliance verification, meticulously checking that all procedures adhere to regulatory standards. Overall, this sophisticated AI tool streamlines operations, reduces risks, and accelerates loan processing, providing a robust solution for modern lending.

Checklist

The Checklist option in the ORION-Broker System SMS Module is an indispensable feature designed to ensure meticulous oversight and compliance throughout the settlement process. Checklist options can be configured in relation with customer type, asset and finance product. The loan settlement status are linked with the checklist option. An approved loan cannot be settled as normal without all mandatory checklist covered. With ORION's Checklist option, brokers can achieve higher levels of accuracy, accountability, and operational efficiency.

Welcome Super Admin (Last Login : 1506	(2024 (2013)		Home Users • Asse	t Nanagement + Lenders + Finance Products	• Sales Channel • General Setup • Open Al • 1	Related Party • Reports • Profile •
Equifax Report (Total : 464)						
- San Cale	- ^{5nt0} . 31/5	n		Company One	• Ereate	Expot
2706/2022 Vieta Date (T	1614 Veda Time (†	Credit Bureau Sweets Type (T)	CIIP Texant	(t) 3 AppD	(t) Standard Initial Customer	(t) John Watton Executed By (t)
2016/2022	2121	Credit Bureau Success	CIIP	12	Fartor Catherine	PaulSmb
15042022	16.30	Credit Bureau Success	CNP	13	Initial Standard	Aantae
15042022	1745	Credit Bureau Success	CIIP	24	Eloggs Joseph	Las Full
15042022	1810	Credit Bureau Success	CIIP	25	CRAZY CAR RENTAL PL	Las Ful
15042022	1810	Credit Bureau Success	CIIP	25	Johns Harrison	Las Ful
15042022	19:14	Credit Bureau Success	CIIP	31	Herry Mark	Alan Lae
15042022	1925	Credit Bureau Success	CIIP	33	Initial Standard	Aanlae
15112022	21:13	Credit Bureau Success	CIIP	33	Standard Initial	John Welson
18/11/21/22	224	Credit Bureau Success	CIIP	33	Standard Initial	John Welson
101112122	1657	Credit Bureau Success	CIIP	33	Standard Initial	John Watson
15042022	23	Credit Bureau Success	CIIP	35	Initial Standard	Las Full

am.	(\mathbf{T})	Fir. Amount (Ŧ).	Term	$(\overline{\tau})$	Asset	(1)	Cealer	(7)
			0 0			Metter Vehicle		Zeo Financel Senices	
		34.150	00 40			Malor Vehicle		Zee Financial Services	
		15,120	00 21			Mater Vehice		Zee Financei Senices	
		24.010	00 31			Meter Vehicle		Zee Financial Services	
		2,180	0 90			Mellor Vehicle		Zee Financial Services	5
		2.190	0 00			Metor Vehicle		Zee Financial Senices	
		0.00				Metor Vehicle		Zee Finance: Senices	noai Sanicas A
		D	00 0			Mellor Vehicle		Zee Financial Services	1.0
		D.	00 0			Materia		Zee Finance: Senrces	
		D	0 00			Meter Values		Zee Financial Senicee	
		Ð	00.00			Mater Vehicle		Zee Financial Senices	5
		27.010	00 00			Metter Vehicle		Zee Financial Genices	3
		51,710	10 H			Mater Values		Zee Financial Benicos	
		3.110	0 00			Maker Vehicle		Zea Financial Services	
		\$3,100	00 60			Matter Valley		Zee Financial Services	
		35.610	10 3			Matter Vehicle		Zee Financial Services	
		67,190	00 0			Meter Values		Zee Financial Sanicot	
		48,010	00.61			Malor Vehicle		Zee Financial Services	
		92,291	82 0			Mator Valida		Zee Pinancel Benices	
		57,190	10.3			Mater Vehicle		Zes Financial Sanaces	0
		\$2,000	00 0			Maker Velocia		Zee Finishial Sestors	e
		173 381.87				States Unkins		Ten Dansen Cancer	
_	_	573,581.82	1		_		_		

Notification

The Notification feature ensures timely communication of important updates and alerts. Users receive notifications about critical events, such as application status changes or upcoming deadlines, ensuring they stay informed and can take prompt action.

Action Item

The Action Item functionality helps users manage and track tasks that need attention. It ensures that important tasks are highlighted and followed up on, improving task management and accountability within the lending process.

Communication

ORION's Communication functionality facilitates effective communication between Brokers and borrowers. It supports various channels, including email, SMS, and in-platform messaging, ensuring clear and timely interactions throughout the loan process.

Dashboard

The Dashboard provides users with a comprehensive overview of key metrics and activities. It offers realtime insights into loan processing status, performance indicators, and other critical data, helping users make informed decisions and monitor progress effectively.

* Reports

Program: Consumer Loan (19 items) e Program: Commercial Loan (6 items)

28-11-2022

30-06-2022

The Reports functionality provides robust reporting tools that help users generate detailed reports on various aspects of the lending process. This includes Settlement log and workbasket reports. The settlement report helps users track and manage their loan settlements.

Payment Receive

Dayment Deceived

Payment Receive

Payment Received

Payment Receiv

Interest Charger

Payment Receive

Payment Receive

Payment Received

Payment Received

Interest Charge

Payment Receive

Shill & Sall Manh.

Date 21/06/2024 02:00 AM

14/06/2024 02:00 AM

07/06/2024 02:00 AM

31/05/2024 02:00 AM

24/05/2024 02:00 AM

22/05/2024 02:00 AM

17/05/2024 02:00 4M

10/05/2024 02:00 AM

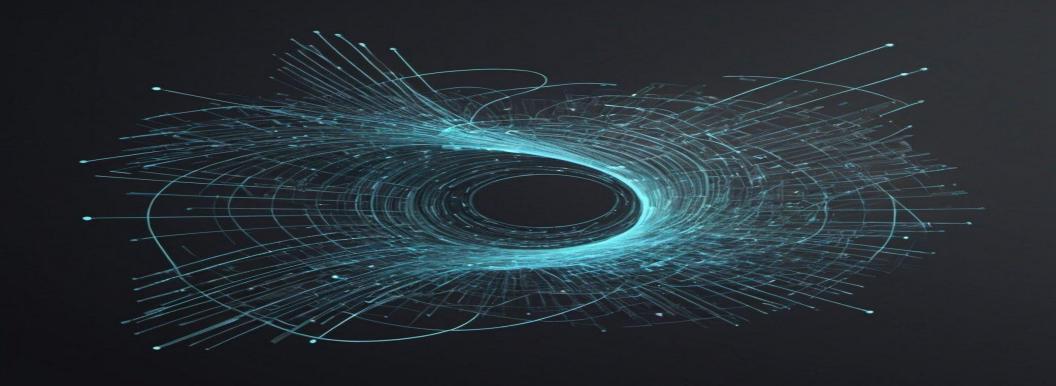
03/05/2024 02:00 AM

26/04/2024 02:00 AM

2/04/2024 02:00 AM

19/04/2024 02:00 AM

2/04/2024 02:00 AM



SETTLEMENT MANAGEMENT SYSTEM AT A GLANCE

- ORION-Broker Platform Settlement Management System is an allencompassing solution transforming the settlement process.
- Settlement Verification ensures meticulous validation of every transaction, enhancing accuracy.
- Customizable Checklist option provides structured task management to prevent oversight of details.
- Al Assistant offers intelligent support, streamlining operations and providing insightful recommendations.
- ORION's comprehensive approach empowers brokers with unparalleled efficiency, accuracy, and compliance in loan processing.

WHY CHOOSE ORION - BROKER PLATFORM?

