

Company Info And vision

Credit Objects PTY LTD is renowned for providing top-notch software for the Asset Finance & Insurance industry. Our mission is to support our clients in achieving substantial growth as lenders, insurers, and finance brokers. We offer comprehensive solutions with a team of highly qualified and experienced experts ready to tackle any challenge. Currently, we are enjoying positive and profitable business relationships with our valued customers.

Credit Objects PTY LTD offers software solutions that deliver exceptional value to our customers. Our solutions are built from the ground up, meticulously considering the intricate and evolving requirements of the asset finance industry driven by regulatory compliance and technological advancements. We provide robust solutions designed to meet and exceed the needs of the asset finance industry, regardless of your role within it.

To request a demo, visit our website

Click <https://creditobjects.com.au> Or Scan



Mastering Flexibility: Harnessing the Power of Configuration

Credit Object's ORION – Broker Platform – System Administration

In today's rapidly evolving business landscape, flexibility is a key determinant of success. Companies must adapt to changing market demands, technological advancements, and customer expectations. Credit Object's Broker Platform is a powerful software solution that enables this adaptability through its robust configuration capabilities. By mastering the power of configuration within ORION – Broker Platform, businesses transform rigid frameworks into dynamic, responsive systems that drive efficiency and innovation.



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DIGITALLY YOURS

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System Administration

The core configuration in the system administration module of ORION – Broker Platform is as under:

- ❖ Finance Programs & Products
- ❖ Lenders
- ❖ Sales Channels
- ❖ Users & User Rights
- ❖ Assets
- ❖ General Setup
- ❖ Profile

❖ Finance Programs & Products

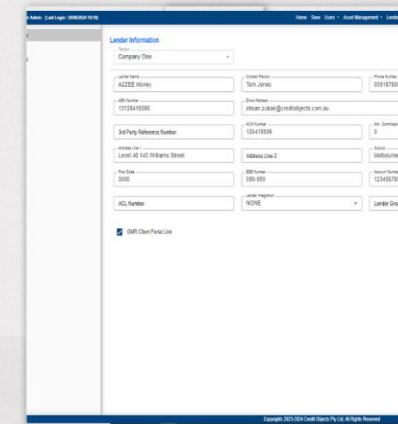
In the ORION - Broker Platform software, the System Administration module provides comprehensive configuration options for Finance Programs & Products. Administrators can define and manage various loan programs, tailoring them to meet specific financial needs. Further, system allows for the detailed setup of individual loan products, including terms, interest rates, and repayment schedules. Additionally, the module supports the Setup & Link functionality, enabling administrators to associate customers, fees, graphical user interfaces (GUI) that includes menu options, forms and fields, insurance policies, and asset details with respective finance programs and products. This ensures a seamless and integrated lending process, enhancing efficiency and user experience.

❖ Lenders

In the ORION - Broker Platform software, the System Administration module also includes robust configuration options for Lenders. Administrators can manage individual Lenders and group them for streamlined operations. The Setup & Link functionality allows administrators to connect essential elements such as credit policies, compliance checklists, business development managers, and commission clawback agreements. This integrated setup ensures that business managers of a brokerage operate within defined parameters, adhere to compliance standards, and have access to tailored interfaces, enhancing operational efficiency and regulatory compliance.

❖ Sales Channels

In the ORION - Broker Platform software, the System Administration module includes detailed configuration options for Sales Channels such as dealers. Administrators can manage individual dealers and organize them into groups for better coordination and management. The Setup & Link functionality enables the association of commission clawback agreements and Volume Based incentives (VBIs) with specific dealers and their respective groups. This configuration ensures that dealers adhere to performance standards and benefit from incentive programs, ultimately driving sales effectiveness and fostering stronger relationships between the Broker and its sales channels.



❖ Users & User Rights

Assets

❖ General Setup

The image shows a minimalist interior with a light-colored wall and wooden floor. On the left, a tall, dark grey vase holds dried grass. In the center is a wooden cabinet with a woven front and black legs. To the right is a wicker chair. A tablet mounted on the wall displays a user information form.

User information

Organization
Company One

Role
CMS

Mobile
0437915184

User ID
105

☒ Allow New Application

Modules

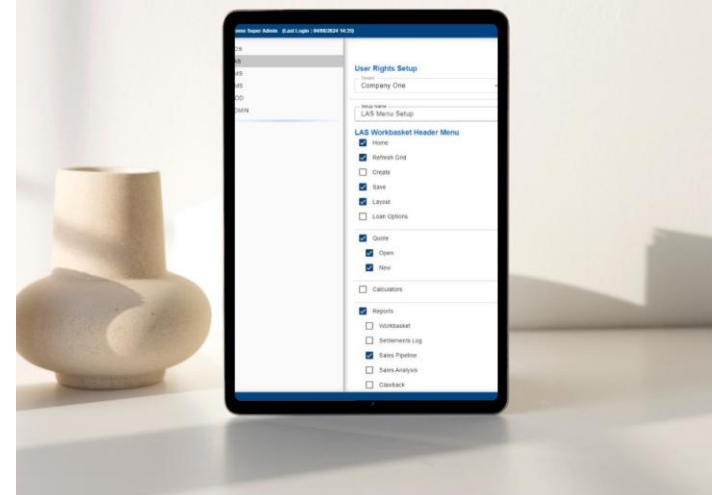
Module Name
CMS
POS
LAS
IMS

@reallygreatsite

◆ Profile

❖ Reports

In the System Administration module of the ORION - Broker Platform, the reporting capabilities offer crucial insights into various aspects of the system. Administrators can access a diverse range of reports. These reports provide detailed summaries and visual representations of data. Customization options allow for the tailoring of reports to specific business needs, ensuring relevance and accuracy. With comprehensive reporting functionalities, the System Administration module empowers administrators to effectively manage and optimize efficiency.



System Administration as a Whole

- ❖ Mastering Flexibility through ORION's System Administration
 - Game-changer for modern businesses.
 - Transforms static, inflexible systems into agile, responsive tools.
 - Drives efficiency, compliance, and innovation.
 - Key aspects:
 - Understanding your needs.
 - Choosing the right tools.
 - Documenting configurations.
 - Training your team.
 - Testing thoroughly.
 - Continuously iterating.
- ❖ Configuration Capabilities of the ORION Broker Platform's System Administration Module
 - Extensive configuration capabilities.
 - Streamlines and enhances various aspects of the brokerage process.
 - Allows administrators to:
 - Define and manage finance programs and products.
 - Ensure tailored financial solutions.
 - Supports lending organization and linking of essential elements such as:
 - Credit policies.
 - Compliance checklists.
 - User interfaces with lenders and sales channels.
 - Optimizes operational efficiency and regulatory compliance.
- ❖ Integration and Management
 - Enhances asset management through:
 - Detailed categorization.
 - Tracking options.
 - General setup features include:
 - Secure payment processing.
 - Customized communications.
 - Flexible data capture.
- ❖ Robust Profile Settings for Enhanced Security and Customizable User Experience
 - Ensures enhanced security.
 - Provides a customizable user experience.
 - Makes the platform adaptable to specific business needs.

Why Choose ORION – Broker Platform?

