

# Company Info And vision

**Credit Objects PTY LTD** is renowned for providing top-notch software for the Asset Finance & Insurance industry. Our mission is to support our clients in achieving substantial growth as lenders, insurers, and finance brokers. We offer comprehensive solutions with a team of highly qualified and experienced experts ready to tackle any challenge. Currently, we are enjoying positive and profitable business relationships with our valued customers.

**Credit Objects PTY LTD** offers software solutions that deliver exceptional value to our customers. Our solutions are built from the ground up, meticulously considering the intricate and evolving requirements of the asset finance industry driven by regulatory compliance and technological advancements. We provide robust solutions designed to meet and exceed the needs of the asset finance industry, regardless of your role within it.

To request a demo, visit our website

Click <https://creditobjects.com.au> Or Scan



## *Mastering Flexibility: Harnessing the Power of Configuration*

### **Credit Object's ORION – Lender Platform – System Administration**

In today's rapidly evolving business landscape, flexibility is a key determinant of success. Companies must adapt to changing market demands, technological advancements, and customer expectations. Credit Object's Lender Platform is a powerful software solution that enables this adaptability through its robust configuration capabilities. By mastering the power of configuration within ORION – Lender Platform, businesses transform rigid frameworks into dynamic, responsive systems that drive efficiency and innovation.



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DIGITALLY YOURS

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# System Administration

The core configuration in the system administration module of ORION – Lender Platform is as under:

- ❖ Finance Programs & Products
- ❖ Lenders
- ❖ Sales Channels
- ❖ Related Parties
- ❖ Users & User Rights
- ❖ Assets
- ❖ General Setup
- ❖ Profile

## ❖ Finance Programs & Products

In the ORION - Lender Platform software, the System Administration module provides comprehensive configuration options for Finance Programs & Products. Administrators can define and manage various loan programs, tailoring them to meet specific financial needs. Further, system allows for the detailed setup of individual loan products, including terms, interest rates, and repayment schedules. Additionally, the module supports the Setup & Link functionality, enabling administrators to associate customers, fees, graphical user interfaces (GUI) that includes menu options, forms and fields, insurance policies, and asset details with respective finance programs and products. This ensures a seamless and integrated lending process, enhancing efficiency and user experience.

## ❖ Lenders

In the ORION - Lender Platform software, the System Administration module also includes robust configuration options for Lenders. Administrators can manage individual lenders and group them for streamlined operations. The Setup & Link functionality allows administrators to connect essential elements such as credit policies, compliance checklists, business development managers, and commission clawback agreements. This integrated setup ensures that lenders operate within defined parameters, adhere to compliance standards, and have access to tailored interfaces, enhancing operational efficiency and regulatory compliance.

## ❖ Sales Channels

In the ORION - Lender Platform software, the System Administration module includes detailed configuration options for Sales Channels such as dealers and/or brokers. Administrators can manage individual dealers/brokers and organize them into groups for better coordination and management. The Setup & Link functionality enables the association of commission clawback agreements and Volume Based incentives (VBIs) with specific dealers, brokers and their respective groups. This configuration ensures that dealers/brokers adhere to performance standards and benefit from incentive programs, ultimately driving sales effectiveness and fostering stronger relationships between the lender and its sales channels.

## ❖ Related Parties

In the ORION - Lender Platform software, the System Administration module allows for the configuration of Related Parties to ensure seamless collaboration and efficient management. Administrators can manage various entities crucial to the lending process, including Distributors, Insurers, Law Firms, Repossession Agents, and ReMarketing Agents. Each entity can be set up and linked within the system, facilitating smooth interactions and operational workflows. This functionality ensures that all related parties are properly integrated into the platform, promoting effective communication, compliance, and overall operational efficiency in the lending ecosystem.

Windows System Admin - Lender Platform (ORION Lender Platform) Home > Users > Asset Management > Lenders > Finance Products > Sales Channels > General Setup > Open > Related Party > Reports > Profile

**Distributor info**

Search

Name: [Text Field] Contact Person: [Text Field] BSB: [Text Field]

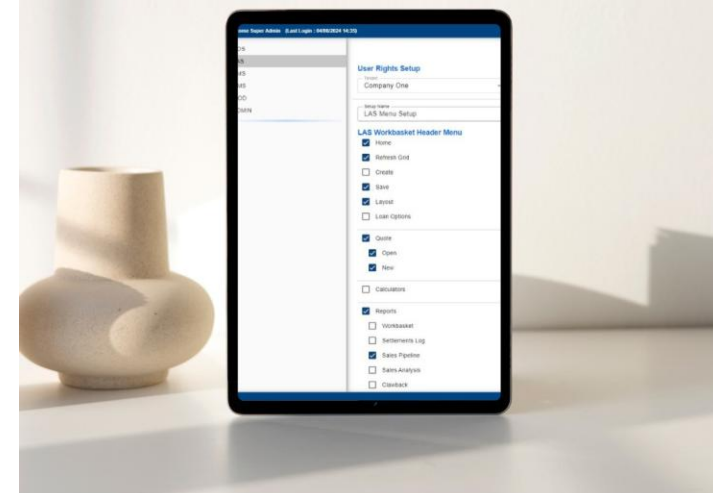
Account No: [Text Field]

Phone No: [Text Field] Fax: [Text Field] Email: [Text Field]

ABN: [Text Field] ACN: [Text Field]

Unit Number: [Text Field] Street Number: [Text Field] Street Name: [Text Field] Street Type: [Dropdown]

Suburb: [Text Field] State: [Dropdown] Post Code: [Text Field]





# System Administration as a Whole

- ❖ Mastering Flexibility through ORION's System Administration
  - Game-changer for modern businesses.
  - Transforms static, inflexible systems into agile, responsive tools.
  - Drives efficiency, compliance, and innovation.
  - Key aspects:
    - Understanding your needs.
    - Choosing the right tools.
    - Documenting configurations.
    - Training your team.
    - Testing thoroughly.
    - Continuously iterating.
- ❖ Configuration Capabilities of the ORION Lender Platform's System Administration Module
  - Extensive configuration capabilities.
  - Streamlines and enhances various aspects of the lending process.
  - Allows administrators to:
    - Define and manage finance programs and products.
    - Ensure tailored financial solutions.
  - Supports organization and linking of essential elements such as:
    - Credit policies.
    - Compliance checklists.
    - User interfaces with lenders and sales channels.
  - Optimizes operational efficiency and regulatory compliance.
- ❖ Integration and Management of Related Parties
  - Facilitates integration and management of related parties like:
    - Insurers.
    - Law firms.
  - Enhances asset management through:
    - Detailed categorization.
    - Tracking options.
  - General setup features include:
    - Secure payment processing.
    - Customized communications.
    - Flexible data capture.
- ❖ Robust Profile Settings for Enhanced Security and Customizable User Experience
  - Ensures enhanced security.
  - Provides a customizable user experience.
  - Makes the platform adaptable to specific business needs.

## Why Choose ORION – Lender Platform?

